



Affordable Housing
Job Wealth Creation
Clean Technology

Registered Office:

1-2 Universal House, 88-94 Wentworth Street,
London E1 7SA, United Kingdom

Share Registry:

Computershare Investor Services PLC
The Pavilions, Bridgewater Road, Bristol BS99 7NH
United Kingdom

Tel: +44 -870 703 0074

www.computershare.com

Sponsoring Broker:

Renell Wertpapierhandelsbank AG
Frankfurt am Main, Germany

Tel.: +49 69-133 876 530

www.renellbank.com

Listing Agent:

Small Cap Invest Ltd
Niddastrasse 84, 60329 Frankfurt, Germany

www.small-cap-invest.com

Attorney:

Marshall Shichtman & Assoc
Attorneys At Law
One Old Country Road, Suite 498
Carle Place, New York 11514, USA
Tel: 1- 516- 741-5222

Nexis Holdings Limited

Global Corporate Office:

Suites 1601-1603, Kinwick Centre
33 Hollywood Road, Central Hong Kong
Tel: +1-888-890-8905 (Int'l)

Listing: Frankfurt Bourse (code NHN.f)

Issued Capital: 1,500,000,000

Listing share price (3mths): €0.20

www.nexisholdings.com

Contact:

Walter Filler (Executive Chairman)

T: +61 409888880

walter@nexisholdings.com

Rahoul Ray (CEO/President)

T: +61 412241003

Rahoul@nexisholdings.com

Richard Walker (Investor Relations)

T: +61 439388888

Richard@nexisholdings.com

FOCUSED ON DELIVERING STRONG GROWTH IN SHAREHOLDER VALUE

THE COMPANY

Nexis Holdings Limited is a UK company listed on the German Deutsche Bourse, with its operational headquarters in Hong Kong. It listed on the Frankfurt Bourse in February 2009.

Nexis' core business uses "green" technological processes to manufacture and distribute affordable housing and building systems made from recyclable materials. The company's business revenues derive from manufacturing operations, sale of building panels, sale of marketing licenses as well fees received from suppliers of waste and recyclable materials.

The Nexis business was originally established in 2001 and eventually listed in November 2007 as Nexis International Industries, Inc via a reverse merger into an existing company listed on the US Pink Sheets. Due to substantial growth in its contract pipeline of new plants worldwide, as well as the need to access broader capital markets, the business was restructured during 2008 with a re-listing sought through a new corporate entity (Nexis Holdings Limited) with the primary listing into the Deutsche Bourse, Europe's fastest growing stock market.

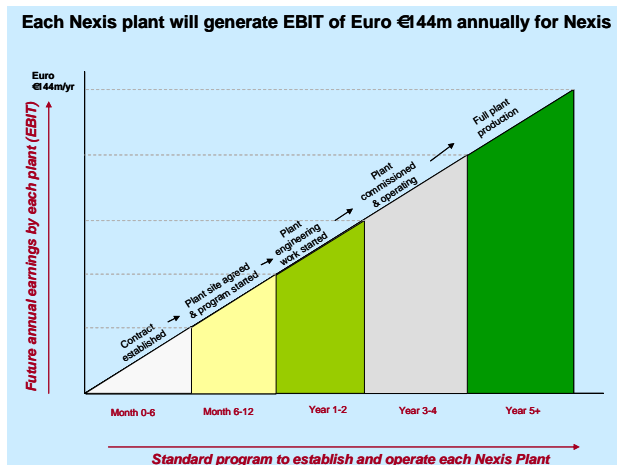
PRUDENT STRATEGIES TO GENERATE ENTERPRISE VALUE

Nexis operates in a growth industry, using its commercialised “green” technology. Nexis Holdings builds market share by establishing plants and marketing organizations in different geographic regions. Nexis’ global market is established into distinct regions and within each it enters into a JV with a local marketing/ distribution licensee. The plant specifications and product characteristics are customized to suit local requirements and preferences; however a standardized approach is adopted towards project development and establishment of a plant.



Nexis plants are scaled to process between 250ktpa and 750ktpa of waste per year. Each fully operational plant generates EBIT of Euro €144m per year. Nexis derives its revenue from three key areas:

1. Fees at factory gate from suppliers of waste and recyclable materials
 2. Sales of building panels by the manufacturing business to distribution arm
 3. Sales of 5StarGreen™ building panels to the market
- Nexis also derives a ‘one-off’ license fee from its JV licensee.



PROTECTING AND STRENGTHENING SHAREHOLDER WEALTH

Shareholder wealth in Nexis has grown by 50% during a period when major stock markets have fallen by over 40%. During 2008, the Nexis business was restructured and a new corporate listing vehicle established to realize increased shareholder value.

The current Nexis business has an intrinsic value of approximately €750m (based upon all the contracts established), but directors of Nexis have applied extreme conservatism in applying an enterprise value of €545m (reflecting the value of only 3 plants). To ensure that shareholders benefit from the potential upside in intrinsic value and corporate growth, Nexis shares are listing at €0.20 each (representing a market capitalization of €300m).

